

Bulletin Number:	Distribution Date:	Effective Date:
RI_IB_10_Editing Wholesale	6/02/2023	6/02/2023
Transfers		
Contact Point: Metrc® Support	Subject: New feature updates	
Reason: Provide information on the latest feature release.		

Metrc is pleased to provide information on the latest system enhancements planned to deploy on June 2, 2023. These enhancements include:

• Wholesale Transfer Editing

- The originating facility that creates a Wholesale Transfer can now edit the transfer's wholesale price if the price was incorrect even after receipt of the transfer for a term of <u>90 days</u>.
- The Office of Cannabis is requesting that licensees who need to edit previous transfers that meet the above criteria make the necessary changes as soon as possible in Metrc to ensure accurate and transparent reporting.
 - In accordance with 230-RICR-80-05-1.6.8 "Transportation of Medical Marijuana Products," licensees are required to enter the wholesale price of unaffiliated transfers. This price should be the <u>total price for the package, not price per unit</u>.
 - This price should reflect the true and accurate price agreed upon by Cultivator and Compassion Center.

Please read on for more information regarding this new functionality.



Editing Wholesale Transfer Dollar Amount

Metrc has updated the ability to edit the Wholesale Price after a transfer has been received by the receiving licensee. Previously, if the originating licensee initiating the transfer inputs an incorrect price on the Wholesale Transfer, there was no way to correct this for reporting once the wholesale transfer has been received. Now, the originating license that initiated the transfer can make a correction to the Wholesale Price for up to 90 days after the date the wholesale transfer is created.

To edit an Outgoing Transfer, select the Outgoing tab in the Licensed Transfers area. In the Outgoing Transfers grid, an Edit button has been added to allow a wholesale price error to be corrected for each package on a wholesale transfer as shown in **Figure 13**.

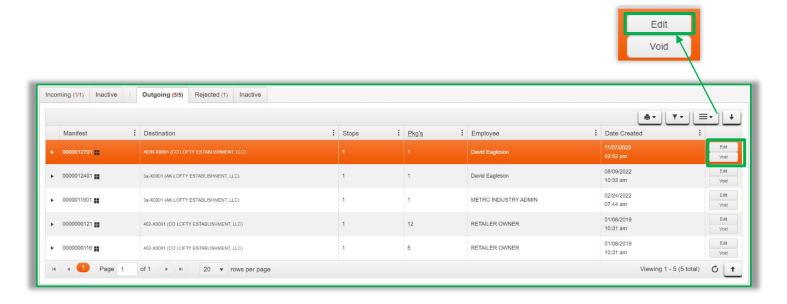


Figure 13: Edit Button Added to Outgoing Transfers

Please Note: After the Wholesale Transfer has been received, the Edit button appears on all Wholesale Transfers for the originating license only.



After selecting the Edit button on the Wholesale Transfer needing the correction, this will open an action window to edit the wholesale transfer as shown in **Figure 14.**

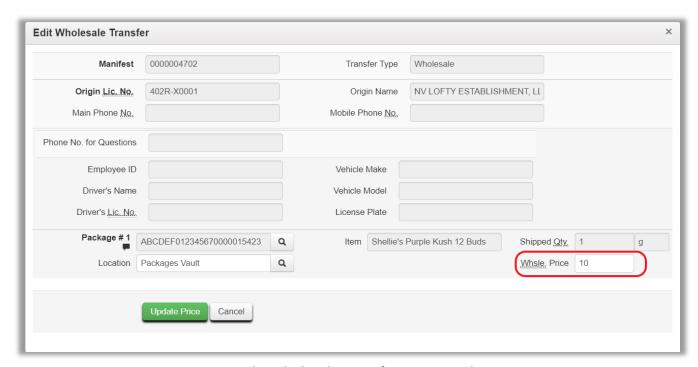


Figure 14: Edit Wholesale Transfer Price Window

In the event there is a Wholesale Price entry error that goes unnoticed, the originating license initiating the transfer has up to 90 days to make the correction. To correct the Wholesale Price on a Wholesale Transfer that has been received, the originating license can navigate to the Inactive tab in the Licensed Transfers grid and select the Edit button for the appropriate transfer as shown in **Figure 15**. Then follow the instructions above to edit the Wholesale Transfer in the action window that will open.



Figure 15: Inactive Transfers Tab with Edit Option



Once the edits have been made to a Wholesale Transfer, all historical changes can be found by selecting the dropdown arrow on the far left of the Transfer Manifest number, then selecting the History tab as shown in **Figure 16** and **Figure 17**.

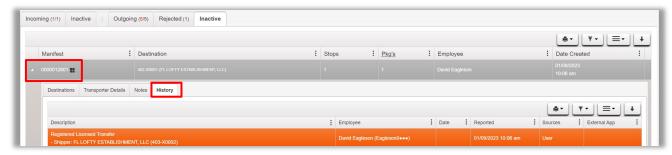


Figure 16: History of Changes for Wholesale Transfer



Figure 17: Shipped vs. Received Wholesale Transfer Price

Metrc Resources

Additional resources are available in Metrc in the Support dropdown located in the upper right corner of the navigational toolbar and can be utilized to access the Metrc Manual/User Guide, the State Supplemental Guide, and other helpful information.

In addition, on-demand advanced training is available via <u>Metrc Learn</u>, an interactive learning management system, and the <u>Metrc Knowledge Center</u>, which is a portal that provides ondemand access to various resource materials, including past bulletins and other helpful links.

If you have questions regarding information included in this bulletin, please contact Metrc Support at 877-566-6506 or support@metrc.com and provide your license # and Metrc username to aid in the inquiry process.

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