

Bulletin Number:	Distribution Date:	Effective Date:		
MT_IB_0056 - Updated	02/11/2025 (revised 3/18/25)	02/24/2025		
Contact Point: Metrc® Support	<b>Subject</b> : Lab Test Batches when creating a test sample			
<b>Reason:</b> Metrc is providing an update for Lab Test Batches that will be implemented when creating a test sample.				

Greetings,

Metrc, in conjunction with the Montana Cannabis Control Division and the Montana Department of Revenue, is announcing new functionality – Lab Test Batches – that impacts the "creating a test sample" process and will be available on February 24<sup>th</sup>, 2025.

Please read on for more information and details on new functionality.



# Lab Test Batches Available by Item Category

Effective February 24, 2025, there will be new functionality available that will change how a test sample is created, including:

- The licensee creating the test sample will now see new selections for the product type being tested.
- When a test sample is created, there will be a list of Lab Test Batches available to select that correlate to the product of the source package being sampled.
- All Item Categories will also have R&D Testing Lab Test Batches available.
  - Do not select and R&D Testing Lab Test Batch in addition to Compliance lab Test Batch except if doing R&D Testing - Terpenes in addition to state required. If R&D Testing Lab Test Batches are chosen in error, this will cause product to be locked Testing in Progress.
  - R&D Testing does not replace full compliance testing.
- The Sub-Contract Lab Test Batch should only be used by Testing Facilities.

Once the Item name is populated or the Same Item check box is selected, then the Lab Test Batches that correlate with that item category will be available. In the first example below, the test sample is for Raw Plant Material so the available Lab Test Batches that correlate with Raw Plant Material are displayed – **see Figure 1.** 

# **Smetrc**.

Submit for Testing ×					
New Packa	ge Sample # 1				(clear)
New Tag	ABCDEF012345670000015232	Q	Package # 1	ABCDEF012345670000015204	۹ 🖸
Location	Testing	Q		Item: Buds - Metrc Bliss	Progress
Item	Buds - Metrc Bliss	Q	Quantity	12.2 ^ Grams	v Max
	Same Item		Quantity	Sampling - new total will be 672.8 g	* Max
Quantity	12.2 🗘 Grams	~ Σ		Source Package - Weight 685 g	
Note			Quick Entry	Quick entry packages	OFF
Package Date		today	(contents)		
Required Testing	Expected Potency Change - Fice     R&D Testing - Metals (Raw Plan     R&D Testing - Microbials - Aspe R&D Testing - Microbials - Stare     R&D Testing - Microbials - STEC     R&D Testing - Microbials - STEC     R&D Testing - Netotolas     R&D Testing - Netotolas     R&D Testing - Pesticides (Conc     R&D Testing - Potency (Infused     R&D Testing Stability Studies T     R&D Testing Stability Studies T	ower or Pre-Rolls nt Material) ergillus ergillus c c c s c bentrate/Extract) Plant Material) Products) ant Material & Concentrate/Extract) 0 1 2 3			
+ 1 0					
Creating Sample Packages immediately locks out the source Package(s) by setting the Testing State to SubmittedForTesting.  Other info					
	Submit for Testing	Cancel			

Figure 1: Creating a Raw Plant Material Test Sample

In the second example below, the test sample is for Concentrate/Extract so the available Lab Test Batches that correlate with Concentrate/Extracts are displayed – **see Figure 2.** 



	ige Sample # 1				(cle	ar)
New Tag	ABCDEF012345670000016734 Q	Package # 1	ABCDEF0123	45670000016732	Q	0
Location	Tasting		Item: bho			
LUCATION	resung 4		Current Lab Testing State: Test Passed			
	Same Item	Quantity	ex. 100.23 🗘	Grams	~ M	ax
Quantity	ex. 100.23 🗘 - Select - 🗸 🗸		Please enter a no	n-zero quantity.		
Note		Quick Entry	Quiete estere es	-1	055	
Deelvees Dete		_	Quick entry pa	ickages	OFF	
Package Date		(contents)				
Required	Expected Potency Change - Concentrate/Extract or Infused Pre-Rolls					
Testing	Non-Solvent Concentrate/Extract (Final Form - For Sale)					
	Non-Solvent Concentrate/Extract (For Processing)					
	R&D Testing - Metals (Concentrates/Extracts)					
	R&D Testing - Microbials - Aspergillus					
	R&D Testing - Microbials - Salmonella					
	R&D Testing - Microbials - STEC					
	R&D Testing - Mycotoxins					
	R&D Testing - Residual Solvents					
	R&D Testing - Terpenes     R&D Testing - Destinides (Concentrate/Extract)					
	R&D Testing - Pesticides (Concentrate/Extract)					
	R&D Testing - Pesticides (Raw Plant Material)     R&D Testing - Potency (Infused Products)					
	R&D Testing - Potency (Raw Plant Material & Concentrate/Extract)					
	R&D Testing Stability Studies T0					
	R&D Testing Stability Studies T1					
	R&D Testing Stability Studies T2					
	R&D Testing Stability Studies T3					
	Solvent Based Concentrate/Extract (Final Form - For Sale)					
	Solvent Based Concentrate/Extract (For Further Processing)					
	Sub-Contract (All)					

Figure 2: Creating a Concentrate/Extract Test Sample

In the third example below, the test sample is for an Infused Product so the available Lab Test Batches that correlate with Infused Products are displayed – **see Figure 3**.



ew Packa	ige Sample # 1					(clear)
New Tag	ABCDEF012345670000016735	٩	Package # 1	ABCDEF	0123456700000167	734 Q 😑
Location	Testing	Q		Item: 100m Current Lat	ng Solventless Choco Testing State: Test	Passed
	Same Item		Quantity	2	Fach	- Max
Quantity	3 C Each	~ Σ	Quantity	Sampling	- new total will be 497 (	ea
Note				Source Pa	ckage - Weight 500 ea	i
Package Date	■ 02/01/2025	today	Quick Entry	Quick ent	try packages	OFF
Doguirod			(contents)			
Testing	R&D Testing - Microbials - Aspe	eroillus	Γ			
	R&D Testing - Microbials - Salm	R&D Testing - Microbials - Aspergillus     R&D Testing - Microbials - Salmonalla				
	R&D Testing - Microbials - STE	C				
	<ul> <li>R&amp;D Testing - Microbials - 31EC</li> <li>R&amp;D Testing - Residual Solvents</li> <li>R&amp;D Testing - Terpenes</li> <li>R&amp;D Testing - Pesticides (Concentrate/Extract)</li> <li>R&amp;D Testing - Pesticides (Raw Plant Material)</li> <li>R&amp;D Testing - Potency (Infused Products)</li> </ul>					
	R&D Testing - Potency (Raw Pla	ant Material & Concentrate/Extract)				
	R&D Testing Stability Studies T	0				
	R&D Testing Stability Studies T	1				
	R&D Testing Stability Studies T:	2				
	K&D Testing Stability Studies 13     Sub Contract (All)	3				
F 1 0						
Conting Comple	Daskagas immediately lasks out the se	uree Deckage(a) by cetting the Testing C	into to SubmittedEa	Tasting		
More info	Packages immediately locks out the so	urce Package(s) by setting the resuring 5	ate to SubmittedFu	r resung.		

Figure 3: Creating an Infused Product Test Sample

For more information regarding how to create a test sample in Metrc, please refer to Metrc Expert or the Metrc Learn module for "Creating a Test Sample From a Package".

The chart below shows the correlation between the Item Category, Common Names of those types of Items, and the Lab Test Batch that would be chosen when creating a test sample.



Production Stage/Product	Product Category in Metrc	Lab Test Batch & Required Testing
Raw Plant Material	Raw Plant Material Buds Buds (Bulk) Buds (Micro Grow) Buds – State Sample Shake/Trim Shake/Trim (Bulk) Shake/Trim (by strain) Shake/Trim (by Strain) (Micro Grow) Shake/Trim (Micro Grow) Pre-roll Pre-roll (Micro Grow)	Raw Plant Material Raw Plant Material
	Wet Whole Plant	Raw Plant Material
Concentrate/Extract	Concentrate/Extract Concentrate Concentrate (Bulk) Concentrate (Micro Grow) Concentrate – State Sample Ingestible Concentrate Ingestible Concentrate (Fluid) Joint Joint Joint (Micro Grow) Kief Kief (Micro Grow)	<ul> <li>Choose from the following options:</li> <li>Non-Solvent Concentrate/Extract (For Processing)</li> <li>Non-Solvent Concentrate/Extract (Final Form)</li> <li>Solvent Based Concentrate/Extract (For Further Processing)</li> <li>Solvent Based Concentrate/Extract (Final Form)</li> </ul>



Production Stage/Product	Product Category in Metrc	Required Testing
Infused	Infused Products	Infused Products
Products	Infused Edible Infused Edible (Micro Grow) Infused (edible) – State Sample	
	Infused (non-edible) Infused (non-edible) (Micro Grow) Infused (non-edible) – State Sample	Infused Products



# Metrc resources

If you have any questions, or need additional support, the following resources are available:

#### **Contact Metrc Support**

By using the new full-service system by navigating to <u>Support.Metrc.com</u>, or from the Metrc System, click Support and navigate to support.metrc.com and it will redirect to the portal.

*Please note*: If accessing the portal for the first time, a username (which is established when logging in), the respective state and "Facility license number", and a valid email to set a password are required.

#### Metrc Learn

Metrc Learn has been redesigned to provide users with interactive, educational information on system functionality to expand skillsets and drive workflow efficiencies.

Accessing the new Metrc Learn LMS is simple through multiple convenient locations:

#### From within the Metrc system

Navigate to the Support area on the navigational toolbar and select the "Sign up for Training" option to register.

#### From the Metrc website

Navigate to your <u>state's partner page</u> and scroll down to the "Metrc's Training Resources" section to find the link.

Also, save the link – *learn.metrc.com* – as a bookmark in your preferred web browser. If you have the existing link saved as a bookmark, please replace it with the new link.

#### Access additional resources

In the Metrc system, click on the Support area on the navigational toolbar and select the appropriate resource, including educational guides, manual, and more from the dropdown.

Thank you for your continued partnership.